

6635-E

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

ROBERT W. ALVORD*
CARL C. DAVIS*
CHARLES T. KAPPLER
JOHN H. DOYLE*
GEORGE JOHN KETO*
MILTON C. GRACE*
JAMES C. MARTIN, JR.*

*NOT A MEMBER OF D.C. BAR
*ALSO ADMITTED IN NEW YORK
*ALSO ADMITTED IN OHIO
*ALSO ADMITTED IN MARYLAND

LAW OFFICES
ALVORD AND ALVORD

200 WORLD CENTER BUILDING

918 SIXTEENTH STREET, N.W.

WASHINGTON, D.C.

20006-2973

OF COUNSEL
JESS LARSON
JOHN L. INGOLDSBY
URBAN A. LESTER

CABLE ADDRESS
"ALVORD"

TELEPHONE
AREA CODE 202
393-2266

TELEX
440367 A AND A

RECORDATION NO. 6635-1
FILED 142

OCT 10 1985 - 12 45 PM

INTERSTATE COMMERCE COMMISSION

October 10, 1985

Mr. James H. Bayne
Secretary
Interstate Commerce Commission
Washington, D.C.

No. 5-283A977
Date OCT 10 1985
Fee \$ 10.00
ICC Washington, D.C.

Dear Mr. Bayne:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. §11303 are three fully executed copies of a Supplemental Agreement dated as of August 20, 1984, a "secondary document" as defined in the Commission's Rules for the Recordation of Documents.

The enclosed document relates to a Chattel Mortgage (Railroad Equipment Security Agreement) dated as of July 15, 1972, which was duly filed and recorded on August 23, 1972 and assigned Recordation Number 6635-A.

The railroad equipment covered by the enclosed document is set forth in Exhibits A and B attached hereto and made a part hereof.

The names and addresses of the parties to the enclosed document are:

Mortgagor: Evans Railcar Leasing Company
2550 Golf Road
Rolling Meadows, Illinois 60008

Mortgagee: Marine Midland Bank-New York
140 Broadway
New York, New York 10015

Charles T. Kappler

Mr. James H. Bayne
Page Two
October 10, 1985


Kindly return two stamped copies of the enclosed document to Charles T. Kappler, Esq., Alvord and Alvord, 918 16th Street, N.W., Washington, D.C. 20006.

Also enclosed is a check in the amount of \$10 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

A short summary of the enclosed secondary document to appear in the Commission's Index is:

Supplemental Agreement dated as of August 20, 1984 to Chattel Mortgage (Railroad Equipment Security Agreement) dated as of July 15, 1972 between Evans Railcar Leasing Company, Mortgagor, and Marine Midland Bank-New York, Mortgagee, covering the remarking of railroad equipment.

Very truly yours,


Charles T. Kappler

Enclosures

EXHIBIT A

ISSUE N

"DELETED CAR NUMBERS"

<u>DESCRIPTION</u>	<u>REPORTING MARKS</u>
135 XL Box Cars	CF 229395 CF 229499 PC 229000-229001 PC 229004 PC 229006 PC 229013 PC 229018 PC 229023-229024 PC 229030 PC 229035 PC 229045 PC 229048 PC 229054 PC 229062 PC 229071 PC 229083 PC 229085-229086 PC 229090-229092 PC 229096-229097 PC 229102 PC 229105-229106 PC 229111-229112 PC 229118-229119 PC 229122-229123 PC 229131 PC 229135 PC 229139 PC 229149 PC 229156 PC 229165 PC 229168 PC 229175 PC 229182-229183 PC 229185 PC 229198-229199 PC 229217-229218 PC 229220

EXHIBIT A

ISSUE N, CONTINUED

"DELETED CAR NUMBERS"

<u>DESCRIPTION</u>	<u>REPORTING MARKS</u>
	PC 229227
	PC 229229
	PC 229233
	PC 229242
	PC 229244
	PC 229261-229262
	PC 229265
	PC 229269
	PC 229272
	PC 229280
	PC 229283-229284
	PC 229288-229290
	PC 229292
	PC 229297-229299
	PC 229305
	PC 229307-229309
	PC 229314-229315
	PC 229320-229321
	PC 229323-229326
	PC 229330
	PC 229337
	PC 229339
	PC 229344-229347
	PC 229350-229351
	PC 229353
	PC 229355-229356
	PC 229361-229365
	PC 229370
	PC 229374
	PC 229382
	PC 229387-229388
	PC 229390
	PC 229392
	PC 229400
	PC 229403
	PC 229407
	PC 229415-229416
	PC 229421-229422
	PC 229427
	PC 229436

EXHIBIT A

ISSUE N, CONTINUED

"DELETED CAR NUMBERS"

DESCRIPTION

REPORTING MARKS

PC 229443
PC 229448
PC 229452
PC 229455
PC 229457-229458
PC 229463
PC 229467-229468
PC 229472
PC 229474
PC 229476
PC 229483
PC 229487-229291
PC 229496-229497

EXHIBIT B

ISSUE N

"REPLACEMENT CAR NUMBERS"

<u>DESCRIPTION</u>	<u>REPORTING MARKS</u>
135 XL Box Cars	CR 168951 CR 168957-168961 CR 229000-229001 CR 229004 CR 229006 CR 229013 CR 229018 CR 229023-229024 CR 229030 CR 229035 CR 229045 CR 229048 CR 229054 CR 229062 CR 229071 CR 229083 CR 229085-229086 CR 229090-229092 CR 229096-229097 CR 229102 CR 229105-229106 CR 229111 CR 229118-229119 CR 229122-229123 CR 229131 CR 229135 CR 229139 CR 229149 CR 229156 CR 229165 CR 229168 CR 229175 CR 229182-229183 CR 229198-229199 CR 229217-229218 CR 229220

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	CR 229337
	CR 229339
	CR 229344-229347
	CR 229350-229351
	CR 229353
	CR 229355-229356
	CR 229361-229365
	CR 229370
	CR 229374
	CR 229382
	CR 229387-229388
	CR 229390
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Interstate Commerce Commission
Washington, D.C. 20423

10/10/85

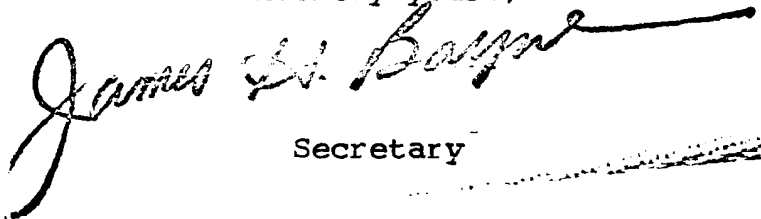
OFFICE OF THE SECRETARY

Charlet T. Kappler, Esq.,
Alvord & Alvord
918 16th Street N.W.
Washington, D.C. 20006-2973

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/10/85 at 12:45pm and assigned re-recording number(s). 6635-E & 14808

Sincerely yours,


Secretary

Enclosure(s)

SUPPLEMENTAL AGREEMENT

RECORDATION NO. 6635-5 Filed 1425
OCT 10 1985 - 12 45 PM
INTERSTATE COMMERCE COMMISSION

This Supplemental Agreement dated as of August 20, 1984, is by and between MARINE MIDLAND BANK-NEW YORK (hereinafter called the "Mortgagee") and EVANS RAILCAR LEASING COMPANY, an Illinois Corporation, by name change successor to United States Railway Leasing Company (hereinafter called the "Mortgagor").

W I T N E S S E T H:

WHEREAS, the Mortgagee and the Mortgagor have executed and delivered with and to each other that certain Chattel Mortgage, Issue N, dated as of July 15, 1972, (hereinafter called the "Chattel Mortgage"); and

WHEREAS, the Chattel Mortgage was recorded with the Interstate Commerce Commission in accordance with 49 USC Section 11303 and assigned Recordation No. 6635-A; and

WHEREAS, pursuant to said Chattel Mortgage, the Mortgagor granted the Mortgagee a security interest in certain railroad cars (hereinafter called the "Equipment"); and

WHEREAS, the Mortgagor and the Mortgagee desire to modify and amend the Chattel Mortgage to reflect changes in identifying marks with respect to certain units of the Equipment.

NOW, THEREFORE, in consideration of the promises, covenants and agreements hereinafter set forth, it is agreed by and between the parties hereto that:

1. The Chattel Mortgage is hereby amended by deleting from Division I thereof, the car numbers described in Exhibit A hereto (hereinafter called "Deleted Car Numbers"), and subjecting to the lien thereof and adding to Division I thereof, the car numbers described in Exhibit B hereto (hereinafter called "Replacement Car Numbers").

2. The term "Equipment" as used in the Chattel Mortgage shall hereafter, for all purposes, include the Replacement Car Numbers and shall not hereafter include the Deleted Car Numbers.

3. The Mortgagor will promptly cause this Supplemental Agreement to be filed and recorded with the Interstate Commerce Commission and recorded in accordance with 49 USC 11303.

4. Except as amended and supplemented hereby, the Chattel Mortgage shall remain unaltered and in full force and effect.

IN WITNESS WHEREOF, the parties hereto have caused this Supplemental Agreement to be duly executed as of the 31 day of August, 1984.

[CORPORATE SEAL]

ATTEST:

MARINE MIDLAND BANK-NEW YORK

Douglas A. Ryan
Assistant Secretary

BY:

William Warren Smith, Jr.
WILLIAM WARREN SMITH, JR.
Vice President

[CORPORATE SEAL]

ATTEST:

EVANS RAILCAR LEASING COMPANY

James P. Bony
Assistant Secretary

BY:

Richard Barry

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CR 229476
CR 229483
CR 229487-229491
CR 229496-229497

STATE OF NEW YORK

CITY AND COUNTY OF NEW YORK

On this 31st day of August, 1984, before me personally appeared William Warren Smith, Jr. and Dorothy A. Ryan, to me personally known, who, being by me duly sworn, say that they are Vice President and Assistant Secretary, respectively, of MARINE MIDLAND BANK, N.A.

that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My commission expires:

CAROLE CUMBERBATCH
Notary Public, State of New York
No. 24-4727943
Qualified in Kings County
Commission Expires March 30, 1986

Carole Cumberbatch
Notary Public

STATE OF ILLINOIS

COUNTY OF COOK

On this 27th day of August, 1984, before me personally appeared C. Richard Barney and Laurence P. Prange, to me personally known, who, being by me duly sworn, say that they are President and Assistant Secretary, respectively, of EVANS RAILCAR LEASING COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My commission expires:

My Commission Expires July 25, 1987

Janette C. Benedetto
Notary Public